

Jason R. Mirmelstein

Shareholder



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I often know the most intimate workings of a client's business because I've been with them from the start. No matter how long we've been working together though, I make sure business interests are put first when setting up a transaction.

Jason Mirmelstein has been advising clients on mergers and acquisitions, corporate finance and securities, and business organization for over 20 years. Serving entrepreneurs and numerous businesses, Jason is a dependable resource for initial organization and planning, capital raising efforts, private equity and debt placements, purchases of stock and assets, transactions, and contract negotiations. He also advises private equity, venture capital, and real estate fund clients with fund formation, securities compliance, and portfolio investments. Jason has worked on transactions of all sizes, from \$2.5 million to over \$200 million, representing both buyers and sellers. His goal is to ensure each client is protected and the deal gets done. In these high stakes negotiations, Jason remains responsive and invested in the client's business interests. Prior to joining Chambliss, Jason worked for a large firm in Seattle, Washington.

Experience

Represented multifamily investment fund in connection with \$88 million placement of securities

Represented multifamily development fund in connection with \$25 million private placement of securities

Represented multifamily development fund in connection with \$28.8 million joint venture with publicly-traded REIT

Represented buyer in \$2.5 million acquisition of niche publishing business

Services

- Business
- Chambliss Startup Group
- Commercial Contracts
- Corporate Governance and Risk Management
- Financial Services
- Mergers and Acquisitions
- Private Equity and Securities

Industries

- Manufacturing
- Startups and Emerging Companies
- Transportation and Logistics

Admissions

- Tennessee
- Washington

Education

- J.D., University of Virginia School of Law, 1998
- B.A., University of Virginia, with distinction, 1993

Represented seller in \$2.5 million sale of manufacturing business

Represented chemical manufacturing company in \$1 million sale of preferred membership interests

Represented mortgage company in \$5 million sale of Series A Preferred Stock

Represented sellers in \$21 million cross-border sale of stock to publicly-traded buyer

Represented private equity fund in connection with \$40 million private placement of securities

Represented real estate development fund in connection with \$10 million private placement of securities

Represented sellers in \$14 million stock sale to private equity buyer

Represented target in \$4 million merger with REIT acquirer

Represented technology company in \$500,000 private placement of Series Seed Preferred Stock

Associations

Professional

- Association for Corporate Growth, 2012–Present

Bar Associations

- Chattanooga Bar Association, 1998–Present
- King County Bar Association, 1998–Present
- Tennessee Bar Association, 2005–Present
 - Uniform Limited Partnership Drafting Committee, 2015
- Washington State Bar Association, 1998–Present
- American Bar Association, 1998–Present

Noteworthy

- *Best Lawyers in America*, Business Organizations (including LLCs and Partnerships), 2024
- *Mid-South Super Lawyers*, Mid-South Rising Stars, Corporate Governance & Compliance, 2011

Community

- Flying Pigs Sanctuary, Inc., Board of Directors, 2023–Present

- United Way of Greater Chattanooga, Allocation Panel, 2010
- Scenic City Little League Coach, 2013

Sidebar

Jason spends his free time with his teenage children and enjoys staying active. He likes to hike, read, and exercise when he gets a quiet moment. He also loves music and has fun brushing up on his guitar skills.