

David B. Roberts

Associate



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I love what I do because I can offer a holistic approach for clients tailored to their specific needs and situation. I strive to build generational relationships through client-oriented service.

David Roberts represents clients from all backgrounds — including high net worth clients, local business owners, and families — with various estate planning matters. He routinely creates estate plans tailored to meet each client's individual needs, drafts estate and wealth transfer strategies, from simple wills and end-of-life planning to complex, multigenerational strategies, anticipates change in the legal landscape, and creates subsequent plans that will stand the test of time. David's personable, knowledgeable, and holistic approach to representation focuses on building relationships with each client and their families to learn their unique dynamic and create a plan that will provide practical solutions. He strives to continue building relationships in the community to offer the best, most client-oriented service possible. David's end goal is to help families in the community grow and strategize through asset protection and estate administration.

Experience

Create individualized estate plans, including simple wills, contingent trusts for children and grandchildren, advanced healthcare directives, and powers of attorney

Advise clients on trust strategies to plan for the future in a changing tax and economic landscape

Assist clients in elder and special needs planning, as well as asset protection and tax considerations

Associations

Services

- Asset Protection Planning
- Estate Planning
- Family Business Planning and Succession
- Probate – Estate and Trust Administration
- Special Needs Planning

Industries

- Individuals, Families, Estates, and Trusts

Admissions

- Tennessee
- Wyoming
- Federal District Court District of Wyoming
- Supreme Court of Wyoming

Education

- J.D., Dean's List, University of Wyoming College of Law, with honors, 2019
- B.A., Lee University, cum laude, 2011

Bar Associations

- Tennessee Bar Association
- Wyoming Bar Association

Community

- ArtsBuild, Board Member

Noteworthy

- *Wyoming Law Review*, Student Editor
- *Estate Planning Practicum*, University of Wyoming College of Law, Student Intern
- Order of the Coif, University of Wyoming College of Law
- Law Clerk 2nd Judicial District Court, Albany County, Wyoming

Sidebar

David lives in Cleveland, Tennessee with his wife, Rebekah, and two young children. He enjoys hiking and camping with his family, and fly fishing the mountain waters of east Tennessee and western North Carolina. Spending the last several years in Wyoming, David and his family are excited to be back home in Tennessee where he and his wife both graduated from Lee University.