

## Individuals, Families, Estates, and Trusts

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For over a century, individuals and families have turned to Chambliss for top quality estate preservation and family law services. We recognize that our clients rely heavily on us during some of the most stressful times of their lives. Clients can expect us to be highly responsive and realistic in our approach. We are compassionate and are all about the details so we can identify all possible options and find the best solution whatever the need may be. If there is chaos at the time, we'll make order out of it. If there are interesting family dynamics, we'll address them. We do all we can to reduce stress, minimize risk, avoid unnecessary expenses, and maximize opportunities.

We have been fortunate to develop close relationships with our clients over the years. They come from a variety of backgrounds. For example, we work with business owners and executives, financial advisers, trust companies, high net worth individuals, single moms, and individuals navigating a disability. Our team includes a Tennessee licensed social worker, dedicated attorneys, resident CPAs, a Rule 31 Listed General Civil and Family Mediator, and one of only a handful of Certified Elder Law Attorneys in the Southeast. With multidisciplinary backgrounds and wide-ranging experience, we are able to help clients navigate and plan for their futures in the most targeted way possible.

### Experience

Preparing trusts including revocable, irrevocable, asset protection, spousal lifetime access, and dynasty trusts

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Developing and implementing complex estate plans that include business reorganizations, gift programs, and family limited partnerships

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Modifying trusts through the use of trust modification agreements, non-judicial settlement agreements, and trust decantations

### Related Services

- Asset Protection Planning
- Charitable and Foundation Planning
- Conservatorships and Guardianships
- Elder Law, Long-Term Care and Medicaid Planning, and Care Coordination
- Estate Planning
- Estate and Trust Litigation
- Family Business Planning and Succession
- Family Law
- Pre and Postnuptial Agreements
- Probate – Estate and Trust Administration
- Special Needs Planning
- Tax

### Related People

- Nicholas E. “Nick” Nester
- Shelton Swafford Chambers, CPA
- Cecilia Young Garrett
- W. King Copler
- Brenda Hodges Binder
- Gregory D. “Greg” Willett
- Ashli E. Smith

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Advising on insurance trusts, trusts for minors, incapacity planning documents, and fiduciary litigation

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Preparing last wills and powers of attorneys

Establishing and administering estates, trusts, guardianships, or conservatorships

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Providing counsel for family-related matters, such as adoption, surrogacy, child custody, and child support

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Negotiating matters related to divorce, such as alimony, prenuptial and postnuptial agreements, post-divorce enforcement and modification, and equitable distribution

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Long-term care coordination and health care planning, including Medicare and Medicaid eligibility and benefits

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Special needs and supplemental needs trusts (SNT) and Supplemental Security Income (SSI) eligibility and application

- Mae Shelley
- Jannine M. Rowell
- Dana B. Perry
- Harold L. "Hal" North, Jr.
- Rebecca H. Miller
- Michelle L. Austin
- J. Nelson Irvine
- Katherine H. Farmer
- James F. "Jim" Exum, III
- Sally L. Brewer
- Amy B. Boulware
- Peggy S. Bates
- Kimberly S. Graves, ACP
- David B. Roberts
- Emily Long
- Jennifer M. Ball
- Abigail Jansen Sutton
- William "Dub" Ellis
- Christopher D. "Chris" Poole
- Lydia M. Boydston
- Colin A. Wolfe
- Chasity F. Jackson