



## Financial Services and E-commerce

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Chambliss financial services attorneys understand the changing landscape and highly regulated environment of the banking and financial industry. We have extensive experience in commercial lending, private equity and securities, mergers and acquisitions, bankruptcy, restructuring, and workout-related matters. We work with an array of financial services companies, including banks (local to national), credit unions, e-commerce financial service providers, investment advisors, trust companies, brokerage firms, as well as many other financial services industry participants. We are accessible and responsive to our clients' needs, and collaborate with a cross-section of our attorneys to drive strategic solutions.

The landscape within the financial industry is competitive and full of dramatic change. Not only is retail being impacted by e-commerce, but it has been transformational in how e-commerce affects banking and financial institutions. It is no longer necessary to make trips to the bank with the full range of online services. The accessibility, mobility, and convenience of online banking and purchasing are causing significant disruption in the financial industry. Blockchain technology is also leading the way to allow more complex transactions to occur digitally. Chambliss attorneys have been advising our clients successfully during this evolution.

Our depth of experience and extensive deal knowledge allow us to advise clients who serve a broad spectrum of industries such as manufacturing, construction, energy, health care, media, education, government, nonprofit, emerging businesses, and logistics. We are skilled in our understanding of the Uniform Commercial Code and routinely represent buyers and sellers in all aspects of the purchase and sale of goods. Our finance and lending clients trust us to structure, negotiate, and close simple to complex commercial transactions. Chambliss corporate attorneys are consistently ranked for *Best Lawyers in America*®, *Mid-South Super Lawyers*, and are also recognized by *Chambers USA*® national rankings.

### Related Services

- Audit Counsel: PPP Loans and Other Investigations
- Mergers and Acquisitions

### Related People

- Rebecca L. "Becky" Stone
- Michael J. Stewart
- Mark Turner
- Kimberly S. Graves, ACP
- Peter A. Newman
- Lisa M. Kiner
- Jarrod B. Casteel

## Experience

Provided legal counsel for the acquisition of manufacturing and related equipment, including robotics, ranging in value from \$15 million to more than \$150 million for a major automotive manufacturer's assembly and body shop facilities

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Provided strategic counsel to mezzanine lenders in connection with numerous loans with related equity participation and preferred equity issues

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Represented real estate development fund in connection with \$10 million private placement of securities

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Provided strategic counsel to numerous investment entities in their organization and raising of capital

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Counseled sellers in \$21 million cross-border sale of stock to publicly-traded buyer

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Represented target in \$4 million merger with REIT acquirer

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