

Tax Planning and Preparation: Individual, Corporate, and Foundation

The Taxation Practice Group at Chambliss provides tax services to clients ranging from individuals to public companies. Chambliss lawyers also handle foundations and other tax-exempt organizations. The firm's tax lawyers advise and counsel on all types of federal and state tax matters, choice of business structure, mergers and acquisitions, state tax planning, representation before the IRS and other taxing authorities and international tax advice.

The tax department provides a wide range of tax return preparation services, including:

- Assistance to businesses, individuals and CPA firms on complex tax issues
- Charitable gift planning
- Federal and state tax planning for individuals and entities
- International taxation and cross-border transactions
- Like-kind exchanges
- Private Letter Rulings by the Internal Revenue Service
- Representation before the courts and taxing authorities
- Employee benefits and retirement planning
- Sales and use tax
- Structuring mergers and acquisitions
- Tax-exempt entities formation and operation
- Tax return preparation for individuals, trusts, estates, and corporations
- Assisting individual executors and trustees in administration of estates and trusts

Experience

Advised venture capital fund as to most efficient tax structure

Advised multi-national company as to most efficient tax structure of European acquisition

Provided business and tax planning relating to medical practice mergers

Represented tax-exempt educational institution in regard to an IRS challenge to its exempt status

Represented public company in corporate restructuring

CHAMBLISS

ATTORNEYS AT LAW

Represented individuals and businesses in state and federal tax audits

Advised and counseled regularly with a number of foundations, churches, charitable trusts, and other tax-exempt entities
